**FORM G**

**INVITATION FOR EXPRESSION OF INTEREST**

 (Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016

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| **RELEVANT PARTICULARS** |
| 1. | Name of the corporate debtor |  |
| 2.  | Date of incorporation of corporate debtor |  |
| 3. | Authority under which corporate debtor is incorporated / registered |  |
| 4. | Corporate identity number / limited liability identification number of corporate debtor |  |
| 5. | Address of the registered office and principal office (if any) of corporate debtor |  |
| 6. | Insolvency commencement date of the corporate debtor |  |
| 7. | Date of invitation of expression of interest |  |
| 8. | Eligibility for resolution applicants under section 25(2)(h) of the Code is available at: |  |
| 9. | Norms of ineligibility applicable under section 29A are available at: |  |
| 10. | Last date for receipt of expression of interest |  |
| 11. | Date of issue of provisional list of prospective resolution applicants |  |
| 12. | Last date for submission of objections to provisional list |  |
| 13. | Date of issue of final list of prospective resolution applicants |  |
| 14. | Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants |  |
| 15. | Manner of obtaining request for resolution plan, evaluation matrix, information memorandum and further information |  |
| 16. | Last date for submission of resolution plans  |  |
| 17. | Manner of submitting resolution plans to resolution professional |  |
| 18. | Estimated date for submission of resolution plan to the Adjudicating Authority for approval |  |
| 19. | Name and registration number of the resolution professional |  |
| 20. | Name, Address and e-email of the resolution professional, as registered with the Board |  |
| 21. | Address and email to be used for correspondence with the resolution professional |  |
| 22. | Further Details are available at or with  |  |
| 23. | Date of publication of Form G |  |

Signature of the Resolution Professional

Registration Number of the Resolution Professional

Registered Address of the Resolution Professional

For (Name of the Corporate Debtor)
(Date and Place)